

Community Assessment Survey for Older Adults™

City of Lakewood, Colorado 2010

Brief Report



Special Acknowledgement of Funders



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Jefferson County Board of County Commissioners



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Like waves of marathon runners, increasing numbers of adults are racing off the half-century starting line. More than one-half of the Baby Boom generation now is age 50 and older and one-third of all Americans will reach age 50 by 2010. To prepare better for this aging population, or "silver tsunami," as it has been called, Jefferson County contracted with National Research Center, Inc. (NRC) to conduct an assessment of the strengths and needs of its older residents. Based upon the perspectives of older residents themselves, the Community Assessment Survey for Older Adults (CASOATM) provides a statistically valid survey of older adults in communities across America. The study findings will be used by staff, elected officials and other stakeholders to plan for older adult services, programs and facilities. The objectives of the CASOATM are to:

- Identify community strengths in serving older adults.
- Articulate the specific needs of older adults in the community.
- Estimate contributions made by older adults to the community.
- Determine the connection of older adults to the community.

The assessment focused on a series of needs among residents age 60 years or older and the community supports that foster successful aging. Forty common needs affecting older adult well being were assessed. These 40 issues fall into the larger categories of health and wellness, community design and land use, participation in productive activities and community resources for information and planning. Older adults' opinions about current community amenities and opportunities also were measured in the survey.

The results of this exploration will provide useful information for planning and resource development as well as strengthen advocacy efforts and stakeholder engagement. The ultimate goal of the assessment is to create an empowered community that supports a vibrant older adult population in Lakewood.

Using This Brief Report

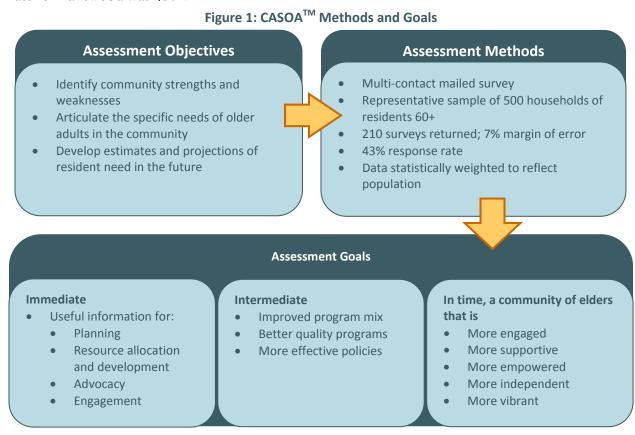
Communities conducting CASOA™ can choose from a number of optional services to customize the reporting of survey results. Lakewood's Brief Report is part of a larger project for Jefferson County. Jefferson County augmented the sample of older adults to provide stand-alone brief reports for each of several geographic areas in the county (Arvada, Edgewater, Golden, Lakewood, Wheat Ridge and Unincorporated Jefferson County). Jefferson County also selected a full report of results for the county-level findings, which provides expanded analytic detail and descriptive text. Each report is available under separate cover. The Brief Report is intended to provide a high-level summary of findings in succinct form with relevant appendices.

CASOA™ Methods

The survey and its administration are standardized to assure high quality survey methods and comparable results across CASOATM jurisdictions. Participating households with residents 60 years or older were selected at random and the household member who responded was selected without bias. Multiple mailings gave each household more than one prompt to participate with a self-addressed and postage-paid envelope to return the survey. Results were statistically weighted to reflect the proper demographic composition of older adults in the entire community.

The survey was mailed in April 2010 to a random selection of 3,750 older adult households in Jefferson County. Older adult households were contacted three times about participation in the survey. A total of 1,605 completed surveys was obtained for the entire county, providing an overall response rate of 44% and a margin of error of plus or minus 2% around any given percent and two points around any given average rating for the entire sample.

This report contains the results for the City of Lakewood, located in Jefferson County. The 3,750 surveys sent to Jefferson County included 500 in the City of Lakewood. A total of 210 completed surveys was obtained for Lakewood, providing a margin of error of plus or minus 7% around any given percent and four points around any given average rating for the entire sample. The response rate for Lakewood was 43%.



Overall perceived quality of community life may be the single best indicator of success in providing the natural ambience, services and amenities that make for a community attractive to older residents. CASOATM contained many questions related to quality of community life in the City of Lakewood – not only direct questions about quality of life overall and in neighborhoods, but questions to measure residents' commitment to the community. Residents were asked whether they planned to move soon and if they would recommend the City of Lakewood to others. Intentions to stay and willingness to make recommendations provide evidence that the City of Lakewood offers services and amenities that work.

Many of Lakewood's older residents gave high ratings to the community as a place to live and place to retire. Services offered to older adults were considered "excellent" or "good" by about seven in ten older residents in Lakewood. Further, most reported they would recommend the community to others and plan to stay for retirement.

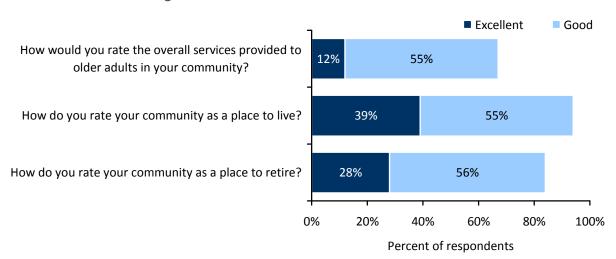
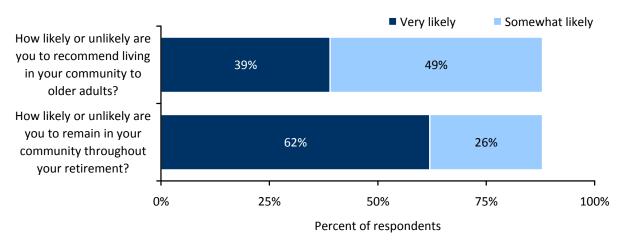


Figure 2: Lakewood as a Place for Older Residents





The "Readiness" of Lakewood for the Silver Tsunami

Older adults may not complain, but not every community leaves older adults raving about the quality of community life or the services available for active living and aging in place. Communities that assist older adults to remain or become active community participants provide the requisite opportunities for recreation, transportation, culture, education, communication, social connection, spiritual enrichment and health care. It is not a package mix, so each community must identify what its older adults seek and what the community provides. The judgments of the residents for whom community planning takes place provide the elements of an equation that describes overall community quality in Lakewood.

Survey respondents were asked to rate 29 aspects of the community related to six community dimensions. Ratings for individual questions were converted to an average scale of 0 (the lowest rating, e.g., "poor") to 100 (the highest rating, e.g., "excellent") and then combined to provide one overall rating (index) for each of the six areas. The City of Lakewood received its highest ratings in the area of Overall Quality of Community, and received the lowest ratings in the area of Community Information.

Figure 4: Lakewood Community Readiness Chart Productive Activities Overall Quality of Community 67 69 Volunteerism and employment Place to live Recreational activity Place to retire Skill building and education Quality of services to older adults Social, religious and civic activity **Community Design and Land Use Community Information** Travel by bus, rail, car and foot Older adult resources Getting to places of daily activity Financial and legal planning Variety and affordability of housing **Health and Wellness Community and Belonging** Sense of community Overall safety

Scale: 0=Lowest/most negative, 100=Highest/most positive

Access to fitness and food

Physical, mental and preventive

health care

Openness and acceptance

Valuing older residents

Neighborliness

Ratings for the individual community characteristics are presented in the following six tables.

Figure 5: Overall Quality of Community Index

	Lakewood average rating
Quality of Community Index	69
How do you rate your community as a place to live?	77
How do you rate your community as a place to retire?	70
How would you rate the overall services provided to older adults in your community?	58
Scale: 0=Lowest/most negative, 100=Highest/most positive	

Figure 6: Community Information Index

	Lakewood average rating
Community Information Index	53
Availability of information about resources for older adults	53
Availability of financial and legal planning services	52
Scale: 0=Lowest/most negative, 100=Highest/most positive	

Figure 7: Health and Wellness Index

	Lakewood average rating
Health and Wellness Index	65
Fitness opportunities (including exercise classes and paths or trails, etc.)	75
Availability of affordable quality physical health care	59
Availability of affordable quality mental health care	55
Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)	64
Availability of affordable quality food	68
Overall feeling of safety in your community	66
Scale: 0=Lowest/most negative, 100=Highest/most positive	

Figure 8: Productive Activities Index

	Lakewood average rating
Productive Activities Index	67
Opportunities to volunteer	73
Employment opportunities	36
Opportunities to enroll in skill-building or personal enrichment classes	64
Recreation opportunities (including games, arts and library services, etc.)	76
Opportunities to attend social events or activities	63
Opportunities to attend religious or spiritual activities	77
Opportunities to attend or participate in meetings about local government or community matters	65
Scale: 0=Lowest/most negative, 100=Highest/most positive	

Figure 9: Community Design and Land Use Index

	Lakewood average rating
Community Design and Land Use Index	55
Availability of affordable quality housing	44
Variety of housing options	50
Ease of bus travel in your community	45
Ease of rail or subway travel in your community	17
Ease of car travel in your community	69
Ease of walking in your community	66
Ease of getting to the places you usually have to visit	68
Scale: 0=Lowest/most negative, 100=Highest/most positive	

Figure 10: Community and Belonging Index

	Lakewood average rating
Community and Belonging Index	55
Sense of community	54
Openness and acceptance of the community towards older residents of diverse backgrounds	55
Valuing older residents in your community	57
Neighborliness of your community	57
Scale: 0=Lowest/most negative, 100=Highest/most positive	

Older Adult Participation in Community Life in Lakewood

Activity is like a needed vitamin, it builds strength and helps to keep a person from falling victim to illness. Older adults who participate in community life not only benefit directly from the activities but by linking with others who also are engaged, they build a network of support that can be instrumental in keeping them independent. Included below are rates of participation in community activities.

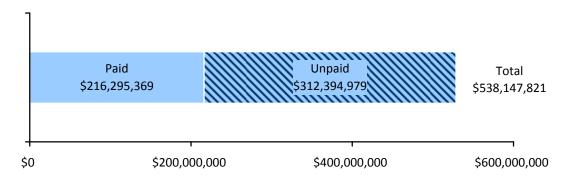
Figure 11: Community Participation

	Percent of respondents who have participated in activity in the previous 12 months
Communicating/visiting with friends and/or family	96%
Providing help to friends or relatives	87%
Visited a neighborhood park	84%
Used a public library in your community	70%
Participating in religious or spiritual activities with others	67%
Watched a meeting of local elected officials or other public meeting on cable television, the Internet or other media	54%
Participating in a recreation program or group activity	53%
Used a recreation center in your community	49%
Volunteering your time to some group/activity in your community	46%
Participating in a club (including book, dance, game and other social)	40%
Attended a meeting of local elected officials or other local public meeting in your community	36%
Used public transit (e.g., bus, subway, light rail, etc.) within your community	29%
Used a senior center in your community	25%
Participating in a civic group (including Elks, Kiwanis, Masons, etc.)	11%

Note: This table combines the results of questions 11 and 12, which have different response categories. Complete response frequencies for these questions can be found in Appendix A.

Advantages of a community with a significant number of older adults can be read in lower crime statistics and smaller costs for infrastructure that requires fewer schools, less road maintenance, less crime fighting and smaller landfills. But the advantages that older adults provide to Lakewood extend beyond the passive benefits of lower cost. Many older residents have time and inclination to offer productive work whether paid or not. In Lakewood, older adults provide significant paid and unpaid contributions. In addition to their paid work, older adults contributed to Lakewood through volunteering, providing informal help to family and friends, and offering more extensive caregiving. The value of these unpaid contributions by older adults in Lakewood is estimated to be over \$300 million in a 12-month period. Adding the value of their paid work, the total value of their contribution is more than \$500 million in a 12-month period. For more information for how these estimates are calculated, see *Appendix B: Survey Methodology*.

Figure 12: Estimated Annual Economic Contributions of Older Adults in Lakewood



Older adults, more than others, face difficulties with aspects of everyday life. For many older adults these difficulties vastly exceed the minor physical pains or small losses of function that characterize almost everyone's circumstances after a certain age. When individual problems are added together, a group picture emerges that provides a useful description of the entire community of Lakewood. Nationally, areas where older adults face the largest share of life's challenges include caregiving, health and mental health, in-home support, nutrition and food security and transportation. This study explores specific problems or stressors encountered by older adults in Lakewood, such as physical and emotional difficulties and injuries that have compromised their independence. Presented are the current individual areas of need and from those, the magnitude of broader categories of need.

Typically, it is understood that the self-reported needs of older adults represent a minimum level, a conservative estimate attenuated by respondents' strong desire to feel and appear self-reliant and further reduced by the silent whisper of some older adults who, no matter how sensitive the attempt, are too frail to participate in any survey enterprise.

Nonetheless, clear patterns of needs and strengths emerged from this assessment. About six in ten older adults in Lakewood reported problems with physical health, staying physically fit, doing heavy or intense housework and not knowing what services are available to older adults. Less than 10% of older adults reported experiencing problems with having enough food to eat and being physically or emotionally abused. Even the least frequently encountered issues affected more than 1,000 residents.

It should be understood that the percent of the population that experiences a problem is not a measure of how difficult a problem is to endure for the people who share it. Some needs, though rare as a percent of residents, have particularly devastating impacts on residents' quality of life – for example, needing help transferring from bed to wheelchair or having a problem with safety – so it is important to consider both the prevalence of the need and its centrality to residents' sustained independence.

Figure 13: Older Adult Needs in Lakewood

Thinking back over the past 12 months, how much of a problem, if at all, has each of the following been for you?	Percent at least a "minor" problem	Number affected in 2010 (27,984)
Your physical health	59%	16,564
Staying physically fit	59%	16,372
Doing heavy or intense housework	57%	16,054
Not knowing what services are available to older adults in your community	57%	16,022
Feeling like your voice is heard in the community	48%	13,444
Maintaining your yard	44%	12,184
Maintaining your home	41%	11,360
Having tooth or mouth problems	40%	11,119
Having interesting social events or activities to attend	39%	11,025
Maintaining a healthy diet	39%	11,007

Thinking back over the past 12 months, how much of a problem, if at all, has each of the following been for you?	Percent at least a "minor" problem	Number affected in 2010 (27,984)
Having adequate information or dealing with public programs such as Social Security, Medicare and Medicaid	39%	10,848
Dealing with the loss of a close family member or friend	38%	10,707
Experiencing confusion or forgetfulness	37%	10,486
Having interesting recreational or cultural activities to attend	37%	10,266
Feeling depressed	36%	10,095
Building skills for paid or unpaid work	36%	9,997
Having enough money to meet daily expenses	34%	9,551
Dealing with financial planning issues	34%	9,427
Getting the oral health care you need	33%	9,373
Dealing with legal issues	32%	9,091
Finding work in retirement	32%	8,996
Feeling bored	32%	8,909
Finding affordable health insurance	31%	8,717
Finding productive or meaningful activities to do	31%	8,638
Having enough money to pay your property taxes	30%	8,262
Performing regular activities, including walking, eating and preparing meals	28%	7,754
Having safe and affordable transportation available	27%	7,689
Feeling lonely or isolated	27%	7,547
Providing care for another person	25%	7,006
Affording the medications you need	25%	6,937
Falling or injuring yourself in your home	25%	6,883
Getting the health care you need	23%	6,508
Finding meaningful volunteer work	23%	6,432
Having friends or family you can rely on	23%	6,398
No longer being able to drive	19%	5,281
Being a victim of fraud or a scam	16%	4,573
Being a victim of crime	14%	4,020
Having housing to suit your needs	11%	3,072
Having enough food to eat	8%	2,284
Being physically or emotionally abused	5%	1,375

The greatest area of resident need was civic engagement. Issues in the area of information and planning needs and physical health also were determined to be problematic for about half of the older residents in Lakewood. Older residents reported the lowest prevalence of need in the area of social support, although these needs can be quite serious for the 9% of seniors affected.

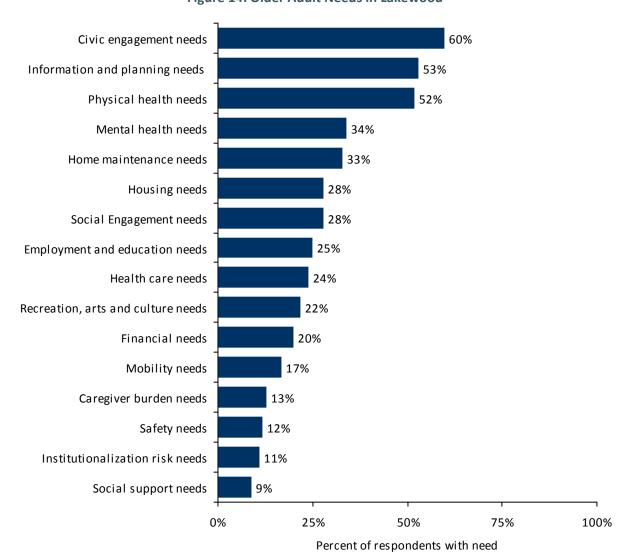


Figure 14: Older Adult Needs in Lakewood

Appendix A: Complete Set of Survey Frequencies

This appendix displays all response categories for all questions. The first set of frequencies excludes the "don't know" option and the second set includes "don't know" responses.

Frequencies Excluding Don't Know Responses

Question 1: Quality of Community					
Please circle the number that comes closest to your opinion for each of the following questions.	Excellent	Good	Fair	Poor	Total
How do you rate your community as a place to live?	39%	55%	6%	0%	100%
How do you rate your community as a place to retire?	28%	56%	13%	2%	100%

Question 2: Community Characteristics					
Please rate each of the following characteristics as they relate to Lakewood adults age 60 or over:	Excellent	Good	Fair	Poor	Total
Opportunities to volunteer	32%	55%	12%	1%	100%
Employment opportunities	3%	28%	41%	28%	100%
Opportunities to enroll in skill-building or personal enrichment classes	19%	58%	19%	4%	100%
Recreation opportunities (including games, arts and library services, etc.)	39%	53%	7%	2%	100%
Fitness opportunities (including exercise classes and paths or trails, etc.)	41%	45%	13%	1%	100%
Opportunities to attend social events or activities	20%	52%	26%	3%	100%
Opportunities to attend religious or spiritual activities	43%	46%	10%	1%	100%
Opportunities to attend or participate in meetings about local government or community matters	26%	48%	20%	5%	100%
Availability of affordable quality housing	6%	36%	41%	17%	100%
Variety of housing options	13%	36%	40%	11%	100%
Availability of information about resources for older adults	11%	47%	32%	9%	100%
Availability of financial and legal planning services	10%	44%	36%	10%	100%
Availability of affordable quality physical health care	20%	47%	23%	10%	100%
Availability of affordable quality mental health care	15%	44%	31%	9%	100%
Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)	23%	48%	25%	3%	100%
Availability of affordable quality food	25%	55%	18%	2%	100%
Sense of community	14%	40%	39%	7%	100%
Openness and acceptance of the community towards older residents of diverse backgrounds	12%	51%	28%	9%	100%
Ease of bus travel in your community	12%	32%	34%	21%	100%
Ease of rail or subway travel in your community	4%	11%	19%	67%	100%
Ease of car travel in your community	26%	58%	13%	3%	100%
Ease of walking in your community	30%	42%	22%	5%	100%

Question 4: Level of Informedness about Services and Activities for Older Adults					
In general, how informed or uninformed do you feel about services and activities available to older adults in your community?	Percent of respondents				
Very informed	14%				
Somewhat informed	49%				
Somewhat uninformed	24%				
Very uninformed	13%				
Total	100%				

Question 5: Quality of Life and Health							
Please circle the number that comes closest to your opinion for each of the following questions. Excellent Good Fair Poor Total							
How do you rate your overall physical health?		61%	18%	6%	100%		
How do you rate your overall mental health/emotional well being?	36%	53%	10%	1%	100%		
How do you rate your overall quality of life?	31%	56%	11%	2%	100%		

Question 6: Proble	Question 6: Problems Faced by Older Adults							
The following questions list a number of problems that older adults may or may not face. Thinking back over the last 12 months, how much of a problem, if at all, has each of the following been for you?	Not a problem	Minor problem	Moderate problem	Major problem	Total			
Having housing to suit your needs	89%	8%	3%	0%	100%			
Your physical health	41%	34%	19%	6%	100%			
Performing regular activities, including walking, eating and preparing meals	72%	17%	7%	4%	100%			
Having enough food to eat	92%	2%	5%	1%	100%			
Doing heavy or intense housework	43%	27%	18%	12%	100%			
Having safe and affordable transportation available	73%	16%	7%	4%	100%			
No longer being able to drive	81%	7%	4%	8%	100%			
Feeling depressed	64%	23%	12%	0%	100%			
Experiencing confusion or forgetfulness	63%	29%	7%	2%	100%			
Maintaining your home	59%	28%	9%	4%	100%			
Maintaining your yard	56%	28%	7%	8%	100%			
Finding productive or meaningful activities to do	69%	20%	7%	4%	100%			
Having friends or family you can rely on	77%	14%	6%	2%	100%			

Question 6: Problems Faced by Older Adults						
The following questions list a number of problems that older adults may or may not face. Thinking back over the last 12 months, how much of a problem, if at all, has each of the following been for you?	Not a problem	Minor problem	Moderate problem	Major problem	Total	
Falling or injuring yourself in your home	75%	17%	6%	2%	100%	
Finding affordable health insurance	69%	14%	8%	9%	100%	
Getting the health care you need	77%	11%	12%	0%	100%	
Affording the medications you need	75%	10%	8%	7%	100%	
Getting the oral health care you need	67%	18%	8%	8%	100%	
Having tooth or mouth problems	60%	23%	12%	5%	100%	
Having enough money to meet daily expenses	66%	22%	8%	4%	100%	
Having enough money to pay your property taxes	70%	16%	6%	7%	100%	
Staying physically fit	41%	28%	23%	7%	100%	
Maintaining a healthy diet	61%	24%	13%	2%	100%	
Having interesting recreational or cultural activities to attend	63%	23%	11%	3%	100%	
Having interesting social events or activities to attend	61%	26%	9%	5%	100%	
Feeling bored	68%	17%	11%	4%	100%	
Feeling like your voice is heard in the community	52%	21%	18%	9%	100%	
Finding meaningful volunteer work	77%	15%	6%	2%	100%	
Providing care for another person	75%	11%	9%	5%	100%	
Dealing with legal issues	68%	20%	7%	5%	100%	
Having adequate information or dealing with public programs such as Social Security, Medicare and Medicaid	61%	19%	13%	8%	100%	
Finding work in retirement	68%	10%	12%	11%	100%	
Building skills for paid or unpaid work	64%	19%	12%	5%	100%	
Not knowing what services are available to older adults in your community	43%	24%	20%	13%	100%	
Feeling lonely or isolated	73%	16%	7%	4%	100%	
Dealing with the loss of a close family member or friend	62%	15%	13%	10%	100%	
Being a victim of crime	86%	7%	4%	4%	100%	
Being a victim of fraud or a scam	84%	5%	8%	4%	100%	
Being physically or emotionally abused	95%	2%	1%	2%	100%	
Dealing with financial planning issues	66%	19%	11%	3%	100%	

Question 7: Days Spent in Facilities								
Thinking back over the past 12 months, how many days did you spend in								
As a patient in a hospital	77%	9%	10%	4%	100%			
In a nursing home or in-patient rehabilitation facility	96%	0%	0%	4%	100%			

Question 8: Falls in Last 12 Months					
Thinking back over the past 12 months, how many times have you fallen and injured yourself? Was it	Percent of respondents				
Never	70%				
Once or twice	26%				
3-5 times	3%				
More than 5 times	1%				
Total	100%				

Question 9: Recommend Living in Community					
How likely or unlikely are you to recommend living in your community to older adults?	Percent of respondents				
Very likely	39%				
Somewhat likely	49%				
Somewhat unlikely	8%				
Very unlikely	4%				
Total	100%				

Question 10: Likelihood of Remaining in Community Throughout Retirement					
How likely or unlikely are you to remain in your community throughout your retirement?	Percent of respondents				
Very likely	62%				
Somewhat likely	26%				
Somewhat unlikely	6%				
Very unlikely	5%				
Total	100%				

Question 12: Hours Spent Doing Activities							
During a typical week, how many hours, if any, do you spend doing the following?	Never (no hours)	1 to 3 hours	4 to 5 hours	6 to 10 hours	11 or more hours	Total	
Participating in a club (including book, dance, game and other social)	60%	21%	11%	4%	4%	100%	
Participating in a civic group (including Elks, Kiwanis, Masons, etc.)	89%	6%	2%	1%	2%	100%	
Communicating/ visiting with friends and/or family	4%	17%	24%	15%	41%	100%	
Participating in religious or spiritual activities with others	33%	39%	8%	9%	11%	100%	
Participating in a recreation program or group activity	47%	26%	7%	8%	12%	100%	
Providing help to friends or relatives	13%	39%	17%	11%	21%	100%	
Volunteering your time to some group/activity in your community	54%	31%	5%	3%	6%	100%	

Question 13: Hours Spent Providing Care							
During a typical week, how many hours do you spend providing care for one or more individuals with whom you have a significant relationship (such as spouse, other relative, partner, friend, neighbor or child), whether or not they live with you?	Never (no hours)	1 to 3 hours	4 to 5 hours	6 to 10 hours	11 to 20 hours	20 or more hours	Total
One or more individuals age 60 or older	55%	22%	5%	4%	1%	11%	100%
One or more individuals age 18 to 59	70%	13%	4%	5%	2%	7%	100%
One or more individuals under age 18	68%	11%	7%	2%	5%	7%	100%

Question 14: Receives Care					
Whether or not they live with you, does someone provide assistance to you almost every day?	Percent of respondents				
Yes	17%				
No	83%				
Total	100%				

Question D1: Length of Residency					
How many years have you lived in your community?	Percent of respondents				
Less than 1 year	0%				
1-5 years	15%				
6-10 years	10%				
11-20 years	16%				
More than 20 years	58%				
Total	100%				

Question D2: Housing Unit Type	
Which best describes the building you live in?	Percent of respondents
Single family home	73%
Townhouse, condominium, duplex or apartment	20%
Mobile home	3%
Assisted living residence	0%
Nursing home	0%
Other	3%
Total	100%

Question D3: Tenure (Rent or Own)	
Do you currently rent or own your home?	Percent of respondents
Rent	20%
Own (with a mortgage payment)	31%
Own (free and clear; no mortgage)	49%
Total	100%

Question D4: Monthly Housing Costs	
About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association (HOA) fees)?	Percent of respondents
Less than \$300 per month	15%
\$300 to \$599 per month	34%
\$600 to \$999 per month	22%
\$1,000 to \$1,499 per month	11%
\$1,500 to \$2,499 per month	14%
\$2,500 or more per month	4%
Total	100%

Question D5: Total Number of Household Members	
How many people, including yourself, live in your household?	Percent of respondents
1 person (live alone)	39%
2 people	53%
3 people	4%
4 or more people	4%
Total	100%

Question D6: Number of Older Adult Household Members	
How many of these people, including yourself, are 60 or older? Percent of responder	
1 person	52%
2 people	47%
3 people	0%
4 or more people	0%
Total	100%

Question D7: Retirement Status	
What is your employment status?	Percent of respondents
Fully retired	72%
Working full time for pay	16%
Working part time for pay	10%
Unemployed, looking for paid work	3%
Total	100%

Question D8: Expected Age of Retirement	
[If not yet fully retired] At what age do you expect to retire completely and not work for pay at all? Percent of respondent	
60 to 64	6%
65 to 69	49%
70 to 74	30%
75 or older	15%
Total	100%

Question D9: Household Income	
How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)	Percent of respondents
Less than \$15,000	5%
\$15,000 to \$24,999	23%
\$25,000 to \$49,999	36%
\$50,000 to \$74,999	21%
\$75,000 to \$99,999	7%
\$100,000 or more	9%
Total	100%

Question D10: Respondent Ethnicity/Origin	
Are you Spanish/Hispanic/Latino?	Percent of respondents
Yes	7%
No	93%
Total	100%

Question D11: Respondent Race	
What is your race?	Percent of respondents
American Indian or Alaskan native	1%
Asian or Pacific Islander	0%
Black, African American	0%
White/Caucasian	95%
Other	5%
Total	100%
Total may exceed 100% as respondents could select more than one	option.

Question D12: Respondent Age	
In which category is your age?	Percent of respondents
60-64 years	28%
65-69 years	17%
70-74 years	18%
75-79 years	18%
80-84 years	10%
85-89 years	8%
90-94 years	1%
95 years or older	0%
Total	100%

Question D13: Respondent Gender	
What is your sex? Percent of responder	
Female	58%
Male	42%
Total	100%

Question D14: Respondent Sexual Orientation	
What is your sexual orientation?	Percent of respondents
Heterosexual	97%
Lesbian	1%
Gay	1%
Bisexual	1%
Total	100%

Question D15: Voter Registration Status	
Are you registered to vote in your jurisdiction?	Percent of respondents
Yes	97%
No	3%
Ineligible to vote	0%
Total	100%

Question D16: Voted in Last General Election	
Many people don't have time to vote in elections. Did you vote in the last general election?	Percent of respondents
Yes	94%
No	6%
Ineligible to vote	0%
Total	100%

Frequencies Including Don't Know Responses

These tables contain the percentage of respondents for each response category as well as the N or total number of respondents for each category, next to the percentage. When the total N for a question does not equal the total number of all respondents, it is due to some respondents skipping the question.

Question 1: Quality of Community												
Please circle the number that comes closest to your opinion for each of the following questions.	Excellent		Good		Fair		Poor		Don't know		Tot	al
How do you rate your community as a place to live?	39%	80	55%	113	6%	13	0%	0	0%	0	100%	206
How do you rate your community as a place to retire?	28%	56	55%	110	13%	26	2%	5	1%	2	100%	200

Question 2: Community Characteristics												
Please rate each of the following characteristics as they relate to Lakewood adults age 60 or over:	Excel	lent	Go	od	Fai	ir	Pod	or	Do kno		Tot	al
Opportunities to volunteer	26%	55	46%	95	10%	21	0%	1	17%	35	100%	207
Employment opportunities	2%	4	16%	33	24%	48	16%	33	42%	85	100%	204
Opportunities to enroll in skill-building or personal enrichment classes	15%	30	46%	93	15%	30	3%	6	22%	45	100%	204
Recreation opportunities (including games, arts and library services, etc.)	36%	75	48%	101	6%	13	2%	3	8%	16	100%	208
Fitness opportunities (including exercise classes and paths or trails, etc.)	37%	77	40%	84	11%	24	1%	2	10%	21	100%	207
Opportunities to attend social events or activities	16%	33	42%	87	21%	43	2%	5	18%	37	100%	206
Opportunities to attend religious or spiritual activities	38%	79	42%	86	9%	18	1%	2	10%	21	100%	207
Opportunities to attend or participate in meetings about local government or community matters	22%	47	41%	86	17%	36	5%	9	15%	30	100%	209
Availability of affordable quality housing	4%	9	27%	55	31%	63	12%	25	26%	54	100%	205
Variety of housing options	9%	19	27%	54	30%	59	8%	16	26%	52	100%	200
Availability of information about resources for older adults	10%	20	41%	84	28%	57	8%	17	14%	29	100%	206
Availability of financial and legal planning services	6%	13	28%	56	22%	45	6%	12	38%	76	100%	202
Availability of affordable quality physical health care	16%	34	39%	80	19%	40	8%	16	17%	35	100%	205
Availability of affordable quality mental health care	8%	16	23%	47	16%	33	5%	10	49%	101	100%	206
Availability of preventive health services (e.g., health screenings, flu shots,	21%	44	44%	91	23%	48	3%	6	9%	18	100%	206

Question 2: Comm	unity C	harac	teristic	s																																																																																														
Please rate each of the following characteristics as they relate to Lakewood adults age 60 or over:	Excellent Good		Excellent (Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Excellent		Good		xcellent Good		Fai	ir	Pod	Poor		n't ow	Tot	:al																												
educational workshops)																																																																																																		
Availability of affordable quality food	24%	49	52%	107	17%	35	2%	4	6%	12	100%	207																																																																																						
Sense of community	13%	25	35%	69	34%	68	6%	11	12%	23	100%	197																																																																																						
Openness and acceptance of the community towards older residents of diverse backgrounds	9%	18	39%	78	21%	43	7%	14	24%	48	100%	201																																																																																						
Ease of bus travel in your community	9%	18	23%	47	24%	49	15%	31	30%	61	100%	205																																																																																						
Ease of rail or subway travel in your community	3%	5	7%	13	12%	23	42%	82	36%	70	100%	194																																																																																						
Ease of car travel in your community	25%	51	55%	114	13%	26	3%	6	4%	9	100%	205																																																																																						
Ease of walking in your community	29%	61	41%	86	22%	45	5%	10	2%	5	100%	207																																																																																						

Question 3: Overall Services to Older Adults		
How would you rate the overall services provided to older adults in your community?	Percent of respondents	Count
Excellent	10%	20
Good	42%	87
Fair	22%	46
Poor	3%	7
Don't know	23%	47
Total	100%	206

Question 4: Level of Informedness about Services and Activities for Older A	Adults	
In general, how informed or uninformed do you feel about services and activities available to older adults in your community?	Percent of respondents	Count
Very informed	14%	29
Somewhat informed	49%	101
Somewhat uninformed	24%	49
Very uninformed	13%	27
Total	100%	207

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Question 5: Quality	of Life a	and H	ealth									
Please circle the number that comes closest to your opinion for each of the following questions.	Excel	lent	Go	od	Fai	ir	Ро	or	Don kno		Tot	al
How do you rate your overall physical health?	15%	31	61%	124	18%	37	6%	12	0%	1	100%	205
How do you rate your overall mental health/emotional well being?	36%	74	53%	108	10%	21	1%	2	0%	1	100%	205
How do you rate your overall quality of life?	31%	64	56%	117	11%	23	2%	4	0%	0	100%	207

Question 6: Problems Faced by Older Adults												
The following questions list a number of problems that older adults may or may not face. Thinking back over the last 12 months, how much of a problem, if at all, has each of the following been for you?	No prob		Min prob		Mode probl		Major problem		Dor kno		Tot	al
Having housing to suit your needs	87%	181	7%	15	3%	7	0%	0	2%	5	100%	208
Your physical health	41%	84	34%	70	19%	40	6%	12	0%	1	100%	207
Performing regular activities, including walking, eating and preparing meals	72%	150	17%	34	7%	14	4%	9	0%	0	100%	207
Having enough food to eat	92%	186	2%	5	5%	11	1%	1	0%	0	100%	203
Doing heavy or intense housework	42%	85	27%	54	18%	36	12%	25	1%	2	100%	201
Having safe and affordable transportation available	70%	142	15%	31	7%	14	4%	8	4%	7	100%	203
No longer being able to drive	73%	141	6%	12	4%	7	7%	13	11%	20	100%	194
Feeling depressed	63%	128	23%	47	12%	25	0%	1	2%	4	100%	204
Experiencing confusion or forgetfulness	62%	126	28%	58	7%	14	2%	4	1%	3	100%	204
Maintaining your home	58%	121	28%	57	9%	18	4%	8	2%	4	100%	207
Maintaining your yard	54%	109	27%	55	7%	14	8%	16	5%	10	100%	204
Finding productive or meaningful activities to do	68%	141	20%	42	6%	13	4%	8	2%	4	100%	208
Having friends or family you can rely on	77%	160	14%	29	6%	13	2%	5	0%	1	100%	208
Falling or injuring yourself in your home	75%	154	17%	34	6%	12	2%	4	1%	2	100%	206
Finding affordable health insurance	67%	140	14%	28	8%	17	9%	18	3%	6	100%	208
Getting the health care you need	75%	155	10%	22	12%	25	0%	1	2%	4	100%	206
Affording the medications you need	75%	154	10%	21	8%	16	6%	13	1%	2	100%	206
Getting the oral health care you need	66%	136	18%	37	8%	16	8%	16	1%	2	100%	206

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Question 6: Problems Faced by Older Adults												
The following questions list a number of problems that older adults may or may not face. Thinking back over the last 12 months, how much of a problem, if at all, has each of the following been for you?	No prob		Min prob	· ·	Mode probl		Maj prob		Dor kno		Tot	al
Having tooth or mouth problems	60%	123	23%	46	12%	24	5%	11	0%	1	100%	204
Having enough money to meet daily expenses	65%	135	22%	45	8%	16	4%	8	1%	3	100%	207
Having enough money to pay your property taxes	65%	130	15%	30	6%	11	7%	13	7%	15	100%	199
Staying physically fit	41%	84	28%	57	23%	47	7%	14	1%	1	100%	203
Maintaining a healthy diet	60%	123	24%	49	13%	26	2%	5	1%	1	100%	203
Having interesting recreational or cultural activities to attend	62%	126	22%	45	10%	21	3%	7	2%	4	100%	204
Having interesting social events or activities to attend	58%	116	25%	50	8%	16	4%	9	5%	10	100%	201
Feeling bored	67%	137	17%	35	11%	22	4%	7	1%	2	100%	204
Feeling like your voice is heard in the community	37%	74	15%	30	13%	26	7%	13	28%	56	100%	199
Finding meaningful volunteer work	60%	120	11%	23	5%	9	2%	4	22%	44	100%	200
Providing care for another person	63%	124	10%	19	7%	15	4%	8	15%	30	100%	196
Dealing with legal issues	58%	113	17%	33	6%	12	5%	9	14%	28	100%	195
Having adequate information or dealing with public programs such as Social Security, Medicare and Medicaid	55%	109	17%	33	11%	22	7%	14	10%	19	100%	197
Finding work in retirement	47%	90	7%	13	8%	16	7%	14	31%	60	100%	193
Building skills for paid or unpaid work	46%	88	14%	26	8%	16	3%	6	28%	54	100%	191
Not knowing what services are available to older adults in your community	38%	75	21%	42	17%	35	12%	24	12%	24	100%	201
Feeling lonely or isolated	72%	144	16%	31	7%	15	4%	7	2%	4	100%	202
Dealing with the loss of a close family member or friend	58%	114	14%	28	12%	24	9%	18	6%	11	100%	195
Being a victim of crime	77%	152	6%	12	3%	7	3%	6	10%	20	100%	198
Being a victim of fraud or a scam	75%	148	4%	8	7%	14	3%	7	10%	21	100%	198
Being physically or emotionally abused	89%	179	2%	3	1%	1	2%	5	6%	12	100%	201
Dealing with financial planning issues	64%	131	19%	38	11%	22	3%	6	3%	7	100%	204

Question 7: Days Spent in Facilities												
Thinking back over the past 12 months, how many days did you spend in	No c	•	One to		Three to		Six or n day			Don't know		al
As a patient in a hospital	77%	150	9%	17	10%	19	4%	8	0%	0	100%	194
In a nursing home or in-patient rehabilitation facility	96%	178	0%	0	0%	0	4%	8	0%	0	100%	187

Question 8: Falls in Last 12 Months										
Thinking back over the past 12 months, how many times have you fallen and injured yourself? Was it	Percent of respondents	Count								
Never	70%	144								
Once or twice	26%	54								
3-5 times	3%	5								
More than 5 times	1%	2								
Don't know	0%	1								
Total	100%	206								

Question 9: Recommend Living in Community											
How likely or unlikely are you to recommend living in your community to older adults?	Percent of respondents	Count									
Very likely	34%	69									
Somewhat likely	43%	86									
Somewhat unlikely	7%	14									
Very unlikely	3%	6									
Don't know	13%	26									
Total	100%	201									

Question 10: Likelihood of Remaining in Community Throughout Retirement											
How likely or unlikely are you to remain in your community throughout your retirement?	Percent of respondents	Count									
Very likely	60%	122									
Somewhat likely	26%	52									
Somewhat unlikely	6%	12									
Very unlikely	5%	11									
Don't know	3%	6									
Total	100%	202									

Question	Question 11: Participation in Activities												
In the last 12 months, about how many times, if ever, have you participated in or done each of the following?	Never		Once or twice		3 to 12 times		13 to 26 times		More than 2 times		Tot	al	
Used a senior center in your community	75%	152	12%	24	6%	12	4%	8	4%	7	100%	203	
Used a recreation center in your community	51%	105	21%	43	8%	17	7%	14	13%	27	100%	206	
Used a public library in your community	30%	63	24%	49	27%	56	11%	23	8%	17	100%	208	
Attended a meeting of local elected officials or other local public meeting in your community	64%	131	25%	50	9%	19	0%	1	1%	3	100%	203	
Watched a meeting of local elected officials or other public meeting on cable television, the Internet or other media	46%	95	29%	60	18%	37	4%	9	2%	4	100%	206	
Used public transit (e.g., bus, subway, light rail, etc.) within your community	71%	146	13%	26	13%	26	1%	1	3%	6	100%	206	
Visited a neighborhood park	16%	33	16%	33	36%	74	14%	30	18%	38	100%	207	

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	Question 12: Hours Spent Doing Activities															
During a typical week, how many hours, if any, do you spend doing the following?	Neve hou	` .	1 to		4 to		6 to 10 hours				11 or more hours		Don't		Tot	al
Participating in a club (including book, dance, game and other social)	60%	123	21%	42	10%	21	4%	9	4%	8	0%	1	100%	204		
Participating in a civic group (including Elks, Kiwanis, Masons, etc.)	88%	182	6%	12	2%	4	1%	2	2%	3	2%	3	100%	207		
Communicating/ visiting with friends and/or family	4%	8	17%	34	24%	48	15%	30	40%	82	1%	1	100%	203		
Participating in religious or spiritual activities with others	33%	66	38%	76	8%	15	9%	17	11%	22	1%	3	100%	199		
Participating in a recreation program or group activity	47%	94	26%	52	7%	13	8%	17	12%	24	0%	0	100%	200		
Providing help to friends or relatives	12%	25	39%	76	17%	33	11%	21	20%	40	1%	3	100%	198		
Volunteering your time to some group/activity in your community	53%	109	31%	63	5%	10	3%	6	6%	13	2%	4	100%	205		

Question 13: Hours Spent Providing Care																
During a typical week, how many hours do you spend providing care for one or more individuals with whom you have a significant relationship (such as spouse, other relative, partner, friend, neighbor or child), whether or not they live with you?		Never (no hours)		1 to 3 hours		4 to 5 hours		6 to 10 hours		11 to 20 hours		20 or more hours		ı't w	Total	
One or more individuals age 60 or older	55%	108	22%	43	5%	10	4%	8	1%	3	11%	22	1%	1	100%	196
One or more individuals age 18 to 59	68%	127	13%	24	4%	7	5%	9	2%	3	7%	12	3%	5	100%	187
One or more individuals under age 18	67%	129	11%	21	7%	13	2%	3	5%	10	7%	13	1%	2	100%	191

	Question 14: Receives Care										
	Whether or not they live with you, does someone provide assistance to you almost every day?	Percent of respondents	Count								
Yes		17%	35								
No		83%	170								
Total		100%	205								

Question D1: Length of Residency										
How many years have you lived in your community?	Percent of respondents	Count								
Less than 1 year	0%	1								
1-5 years	15%	31								
6-10 years	10%	22								
11-20 years	16%	33								
More than 20 years	58%	121								
Total	100%	207								

Question D2: Housing Unit Type	Question D2: Housing Unit Type											
Which best describes the building you live in?	Percent of respondents	Count										
Single family home	73%	151										
Townhouse, condominium, duplex or apartment	20%	42										
Mobile home	3%	7										
Assisted living residence	0%	1										
Nursing home	0%	0										
Other	3%	6										
Total	100%	207										

Question D3: Tenure (Rent or Own)		
Do you currently rent or own your home?	Percent of respondents	Count
Rent	20%	42
Own (with a mortgage payment)	31%	63
Own (free and clear; no mortgage)	49%	101
Total	100%	206

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Question D4: Monthly Housing Costs		
About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association (HOA) fees)?	Percent of respondents	Count
Less than \$300 per month	15%	30
\$300 to \$599 per month	34%	67
\$600 to \$999 per month	22%	43
\$1,000 to \$1,499 per month	11%	21
\$1,500 to \$2,499 per month	14%	27
\$2,500 or more per month	4%	8
Total	100%	197

Question D5: Total Number of Household Members			
	How many people, including yourself, live in your household?	Percent of respondents	Count
1 person (live alone)		39%	81
2 people		53%	111
3 people		4%	8
4 or more people		4%	8
Don't know		0%	0
Total		100%	208

Question D6: Number of Older Adult Household Members			
	How many of these people, including yourself, are 60 or older?	Percent of respondents	Count
1 person		52%	104
2 people		47%	95
3 people		0%	1
4 or more people		0%	1
Don't know		0%	0
Total		100%	200

Question D7: Retirement Status		
What is your employment status?	Percent of respondents	Count
Fully retired	72%	148
Working full time for pay	16%	32
Working part time for pay	10%	20
Unemployed, looking for paid work	3%	6
Total	100%	206

Question D8: Expected Age of Retirement		
[If not yet fully retired] At what age do you expect to retire completely and not work for pay at all?	Percent of respondents	Count
60 to 64	6%	3
65 to 69	49%	22
70 to 74	30%	13
75 or older	15%	7
Total	100%	45

Question D9: Household Income		
How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)	Percent of respondents	Count
Less than \$15,000	5%	10
\$15,000 to \$24,999	23%	43
\$25,000 to \$49,999	36%	68
\$50,000 to \$74,999	21%	40
\$75,000 to \$99,999	7%	13
\$100,000 or more	9%	17
Total	100%	190

Question D10: Respondent Ethnicity/Origin		
Are you Spanish/Hispanic/Latino?	Percent of respondents	Count
Yes	7%	15
No	93%	188
Total	100%	202

Question D11: Respondent Race		
What is your race?	Percent of respondents	Count
American Indian or Alaskan native	1%	2
Asian or Pacific Islander	0%	1
Black, African American	0%	0
White/Caucasian	95%	195
Other	5%	10
Total	100%	204
Total may exceed 100% as respondents could select more than one option.		·

Question D12: Respondent Age		
In which category is your age?	Percent of respondents	Count
60-64 years	28%	59
65-69 years	17%	36
70-74 years	18%	37
75-79 years	18%	36
80-84 years	10%	20
85-89 years	8%	16
90-94 years	1%	2
95 years or older	0%	0
Total	100%	206

Question D13: Respondent Gender		
What is your sex?	Percent of respondents	Count
Female	58%	119
Male	42%	86
Total	100%	205

Question D14: Respondent Sexual Orientation			
What is your sexual orientation?	Percent of respondents	Count	
Heterosexual	97%	191	
Lesbian	1%	2	
Gay	1%	2	
Bisexual	1%	2	
Total	100%	196	

Question D15: Voter Registration Status		
Are you registered to vote in your jurisdiction?	Percent of respondents	Count
Yes	97%	200
No	3%	7
Ineligible to vote	0%	0
Don't know	0%	0
Total	100%	207

Question D16: Voted in Last General Election			
Many people don't have time to vote in elections. Did you vote in the last general election?	Percent of respondents	Count	
Yes	94%	195	
No	6%	13	
Ineligible to vote	0%	0	
Don't know	0%	0	
Total	100%	208	

Appendix B: Survey Methodology

Data Collection Methods Used in the CASOA™

The CASOATM instrument and its administration are standardized to assure high quality survey methods and comparable results across CASOATM communities. The CASOATM was customized for Jefferson County to reflect the correct local age definition of older adults and so that the mailing materials used official Jefferson County graphics, contact information and signatures.

Survey Development

The CASOATM questionnaire contains many questions related to the life of older residents in the community. The instrument includes questions related to overall quality of life, characteristics of the community, perceptions of safety in the community and of 40 different needs common to older adults.

The questionnaire grew from a synthesis of a number of data collection processes including a national search of needs assessments conducted by communities across the United States, a review of the literature on aging and the conduct of numerous surveys and large scale needs assessments by NRC. A blue-ribbon panel of national experts contributed to the concept and content of the $CASOA^{TM}$.

The items in the questionnaire were pilot tested on senior residents using a "think-aloud" method in which older adults were asked to complete the survey and describe their thought processes related to specific questions and question sets. The results of the pilot test were used to alter the questionnaire for better understanding by senior participants. The final questionnaire was tested in a set of diverse U.S. communities and modifications again were made as necessary.

Survey Sampling

"Sampling" refers to the method by which survey recipients are chosen. The "sample" refers to all those who were given a chance to participate in the survey. A sample of residents in the area 60 years of age and older was used. Although the purchased list of known senior households contained names of the residents 60 years and older, no name was printed on the survey envelope; instead, the survey was addressed to "Resident." The list of households was compiled from a variety of public sources.

In order to select a random individual 60 years of age and older within the household, the cover letter requested that the questionnaire be given to the person 60 years of age and older who most recently celebrated their birthday (regardless of year of birth) to complete. This "birthday method" is a respondent selection method which helps to randomly select an individual within a household. It is similar to other more complex methodologies (e.g., "Kisch" or "Trodahl"), but easier to implement.

Survey Administration

Each sampled household received three mailings beginning in late April. Completed surveys were collected over the following five weeks. The first mailing was a prenotification postcard announcing the upcoming survey. A week after the prenotification postcard mailed the first wave of the survey was sent. The second wave was mailed one week after the first. The survey mailings

contained a letter from the executive director of Jefferson County Human Services inviting the household to participate in the CASOA, a questionnaire and postage-paid envelope in which to return the questionnaire.

Survey Response Rate and Confidence Intervals

Seventy-nine of the 3,750 postcards sent to Jefferson County residents were returned as undeliverable because they either had addresses that were undeliverable as addressed or were received by vacant housing units. Of the 3,671 households receiving the survey mailings, 1,605 completed the survey, providing a response rate of 43%. This is a good response rate; older adults participate in surveys at a higher rate than younger adults.

The 3,750 surveys sent to Jefferson County included 500 in the City of Lakewood. A total of 210 completed surveys were obtained for Lakewood, providing a margin of error of plus or minus 7% around any given percent and four points around any given average rating for the entire sample. The response rate for Lakewood was 43%.

It is customary to describe the precision of estimates made from surveys by a "level of confidence" and accompanying "confidence interval" (or margin of error). A traditional level of confidence, and the one used here, is 95%. The 95% confidence interval can be any size and quantifies the sampling error or imprecision of the survey results because some residents' opinions are relied on to estimate all residents' opinions.

A 95% confidence interval indicates that for every 100 random samples of this many residents, 95 of the confidence intervals created will include the "true" population response. This theory is applied in practice to mean that the "true" perspective of the target population lies within the confidence interval created for a single survey. For example, if 75% of residents rate a service as "excellent" or "good," then a4% margin of error (for the 95% confidence interval) indicates that the range of likely responses for the entire community is between 71% and 79%. This source of error is called sampling error. In addition to sampling error, other sources of error may affect any survey, including the non-response of residents with opinions different from survey responders.

For subgroups of responses, the margin of error increases because the sample size for the subgroup is smaller. For subgroups of approximately 100 respondents, the margin of error is plus or minus 10 percentage points.

The practical difficulties of conducting any resident survey may introduce other sources of error in addition to sampling error. Despite our best efforts to boost participation and ensure potential inclusion of all older adults, some selected households will decline participation in the survey (potentially introducing non-response error) and some eligible households may be unintentionally excluded from the listed sources for the sample (referred to as coverage error).

Survey Processing (Data Entry)

Completed surveys received were assigned a unique identification number. Additionally, each survey was reviewed and "cleaned" as necessary. For example, a question may have asked a respondent to pick one response, but the respondent checked two; the cleaning process would involve randomly selecting one of the two selected responses to be recorded in the dataset.

Community Assessment Survey for Older Adults™ © 2010 National Research Center, Inc.

Once all surveys were assigned a unique identification number, they were entered into an electronic dataset. This dataset was subject to a data entry protocol of "key and verify," in which survey data were entered twice into an electronic dataset and then compared. Discrepancies were evaluated against the original survey form and corrected. "Range checks" (examination of the data for invalid values) as well as other forms of quality control also were performed.

Survey Data Weighting

The demographic characteristics of those completing the survey were compared to those found in the 2000 Census estimates and other population norms for Jefferson County residents age 60 and older. Sample results were weighted using the population norms to reflect the appropriate percent of those residents. Other discrepancies between the whole population and the sample also were aided by the weighting due to the intercorrelation of many socioeconomic characteristics.

The variables used for weighting were sex, age, race, ethnicity, housing tenure (rent/own), housing unit type and geographic area. This decision was based on the disparity between the survey respondent characteristics, the population norms for these variables and the saliency of these variables in detecting differences of opinion among subgroups.

The primary objective of weighting survey data is to make the survey sample reflective of the larger older adult population of the community. This is done by: 1) reviewing the sample demographics and comparing them to the population norms from the most recent Census or other sources and 2) comparing the responses to different questions for demographic subgroups. The demographic characteristics that are least similar to the Census and yield the most different results are the best candidates for data weighting.

A special software program using mathematical algorithms is used to calculate the appropriate weights. Data weighting can adjust multiple demographic variables. Several different weighting "schemes" may be tested to ensure the best fit for the data.

The results of the weighting schemes for Jefferson County overall and the City of Lakewood are presented in the following tables.

Figure 15: Weighting Scheme for the 2010 Jefferson County CASOA™

	US Census Norm	Unweighted	Weighted
Sex and Age			
60-74	68%	65%	66%
75-84	24%	26%	26%
85+	8%	9%	8%
Female	56%	58%	57%
Male	44%	42%	43%
Female 60-74	36%	36%	35%
Female 75-84	14%	16%	15%
Female 85+	6%	7%	6%
Male 60-74	32%	30%	32%
Male 75-84	10%	10%	10%
Male 85+	2%	2%	2%
Race and Ethnicity			
White	96%	95%	96%
Non-white	4%	5%	4%
Hispanic	4%	6%	5%
Not Hispanic	96%	94%	95%
Housing Characteristics			
Rent	18%	21%	18%
Own	82%	79%	82%
Detached	82%	78%	80%
Attached	18%	22%	20%
Geography			
Arvada	21%	28%	21%
Edgewater	1%	12%	1%
Golden	3%	14%	3%
Lakewood	33%	13%	33%
Wheat Ridge	11%	14%	11%
Other Cities	6%	6%	6%
Unincorporated	25%	13%	25%

¹Source: U.S. Census Bureau - Census 2000

Figure 16: Weighting Scheme for the 2010 City of Lakewood CASOA™

	US Census Norm	Unweighted	Weighted
Sex and Age			
60-74	65%	68%	64%
75-84	26%	23%	27%
85+	9%	9%	9%
Female	57%	57%	58%
Male	43%	43%	42%
Female 60-74	35%	39%	35%
Female 75-84	15%	12%	16%
Female 85+	6%	6%	7%
Male 60-74	30%	29%	30%
Male 75-84	10%	11%	10%
Male 85+	2%	3%	2%
Race and Ethnicity			
White	95%	96%	95%
Non-white	5%	4%	5%
Hispanic	6%	5%	7%
Not Hispanic	94%	95%	93%
Housing Characteristics			
Rent	21%	9%	20%
Own	79%	91%	80%
Detached	77%	77%	76%
Attached	23%	23%	24%

¹Source: U.S. Census Bureau - Census 2000

Survey Data Analysis and Reporting

The survey dataset was analyzed using the Statistical Package for the Social Sciences (SPSS). For the most part, frequency distributions and mean ratings are presented in the body of the report. A complete set of frequencies for each survey question is presented in *Appendix A*: *Complete Set of Survey Frequencies*.

A variety of analyses were presented in the body of the report. The following sections summarize how these analyses were conducted or scores calculated.

Estimates of the Contribution of Older Adults to the Economy

The calculations of the economic contributions of older adults in Jefferson County were rough estimates using data from the U.S. Department of Labor Bureau of Labor Statistics (Metropolitan and Nonmetropolitan Area Occupational Employment and Wage Estimates).

The proportion of older adults who work was estimated by examining the responses to question D7 from the survey ("What is your employment status?"). Those working full-time were assumed to work 32 hours per week and those working part-time were assumed to work 15 hours per week. The proportion of survey respondents was multiplied by the number of adults 60 and over in the

community to ascertain the number of employed older adults. To determine the average paid wage, information from the Bureau of Labor Statistics for the Denver MSA was examined. Working full-time and part-time was assumed to be the equivalent of "All Occupations" (occupation code 00-0000).

The proportion of older adults doing volunteer work and providing help to friends and neighbors was determined by looking at the responses to question 14 ("During a typical week, how many hours, if any, do you spend doing the following?"), items f ("providing help to family and friends") and g ("volunteering your time to some group/activity"). Those responding "1 to 3 hours" were assumed to spend two hours, "4 to 5 hours" were assumed to spend 4.5 hours, those responding "6 to 10 hours" were assumed to spend eight hours, and those responding "11 or more hours" were assumed to spend 13.75 hours (125% of 11). To determine the average hourly wage, "providing help to family and friends" was assumed to be the equivalent of "Personal Care and Service Workers, All Other" (occupation code 39-9099) and volunteering was assumed to be the equivalent of "Office Clerks, General" (occupation code 43-9061).

The proportion of older adults providing care to family and friends was determined by examining the responses to question 16. Those responding "1 to 3 hours" were assumed to spend two hours, "4 to 5 hours" were assumed to spend 4.5 hours, those responding "6 to 10 hours" were assumed to spend eight hours, and those responding "11 to 19 hours" were assumed to spend 15 hours, and those responding "20 or more hours" were assumed to spend 25 hours (125% of 20). To determine the average hourly wage, "providing care for older adults and adults" (items a and b) were assumed to be the equivalent of "Personal and Home Care Aides" (occupation code 39-9021) and "providing care for children" (item c) was assumed to be the equivalent of "Child Care Workers" (occupation code 39-9011).

Community Summary Scores

The community score presented in the body of the report represents the average of the questions included in the index. Although the evaluative or frequency questions were made on 4- or 5- point scales with 1 representing the best rating, the scales had different labels (e.g., "excellent," "not a problem," "very likely"). To calculate these average scores, the questions used in the index were converted to a common scale where 0 is the worst possible rating and 100 is the best possible rating. If everyone reported "excellent," then the result would be 100 on the 0-100 scale. If the average rating for quality of life was right in the middle of the scale (half way between "good" and "fair"), then the result would be 50. The new scale can be thought of like the thermometer used to represent total giving to United Way. The higher the thermometer reading, the closer to the goal of 100 – in this case, the most positive response possible. The table on the following page shows the individual questions comprising each summary score.

Index	Individual Variables Used in Index			
	q1a. How do you rate your community as a place to live?			
Quality of Community	q1b. How do you rate your community as a place to retire?			
	q3. How would you rate the overall services provided to older adults in your community?			
Community Information	q2k. Availability of information about resources for older adults			
	q2l. Availability of financial and legal planning services			
	q2e. Fitness opportunities (including exercise classes and paths or trails, etc.)			
	q2m. Availability of affordable quality physical health care			
Health and Wellness	q2n. Availability of affordable quality mental health care			
Opportunities	q2o. Availability of preventive health services (e.g., health screenings, flu shots, educational workshops)			
	q2p. Availability of affordable quality food			
	q2x. Overall feeling of safety in your community			
	q2a. Opportunities to volunteer			
	q2b. Employment opportunities			
	q2c. Opportunities to enroll in skill-building or personal enrichment classes			
Opportunities for	q2d. Recreation opportunities (including games, arts and library services, etc.)			
Productive Activities	q2f. Opportunities to attend social events or activities			
	q2g. Opportunities to attend religious or spiritual activities			
	q2h. Opportunities to attend or participate in meetings about local government or community matters			
	q2i. Availability of affordable quality housing			
	q2j. Variety of housing options			
	q2s. Ease of bus travel in your community			
Community Land Use and Design	q2t. Ease of rail or subway travel in your community			
Design	q2u. Ease of car travel in your community			
	q2v. Ease of walking in your community			
	q2w. Ease of getting to the places you usually have to visit			
	q2q. Sense of community			
Community and Belonging	q2r. Openness and acceptance of the community towards older residents of diverse backgrounds			
	q2y. Valuing older residents in your community			
	q2z. Neighborliness of your community			

Needs Summary Scores

The needs summary scores (indices) are based on the response patterns of older adults in the community. The table below contains each question included in the index and the required response to that question. So, for example, if a respondent indicated that her overall physical health (q5a) was "fair," she would be counted as having a physical health issue along with other respondents who may have noted that they had a moderate or major problem with falling or maintaining a healthy diet, etc. Respondents with many physical health problems are counted only once in this category so that the total percent shown in the report graph represents the percent of older adults with at least one physical problem.

Index	Individual Variables Used in Index	Required Rating
	Must have at least one of the following:	
	q5a. How do you rate your overall physical health?	Fair or poor
	q7b. In a nursing home or in-patient rehabilitation facility	At least 1 day
Dhusiaal baalth	q6(a)b. Your physical health	Moderate or major problem
Physical health	q6(a)c. Performing regular activities, including walking, eating and preparing meals	Moderate or major problem
	q6(a)n. Falling or injuring yourself in your home	Moderate or major problem
	q6(b)v. Staying physically fit	Moderate or major problem
	q6(b)w. Maintaining a healthy diet	Moderate or major problem
	q6(a)s. Having tooth or mouth problems	Moderate or major problem
	Must have at least one of the following:	
	q5b. How do you rate your overall mental health/emotional well being?	Fair or poor
Mental health	q5c. How do you rate your overall quality of life?	Fair or poor
	q6(a)h. Feeling depressed	Moderate or major problem
	q6(a)i. Experiencing confusion or forgetfulness	Moderate or major problem
	q6(b)jj. Dealing with the loss of a close family member or friend	Moderate or major problem
Independence/	Must have:	
Institutionalization risk	q6(a)c. Performing regular activities, including walking, eating and preparing meals	Moderate or major problem
	Must have at least one of the following:	
	q6(b)kk. Being a victim of crime	Moderate or major problem
Safety	q6(b)II. Being a victim of fraud or a scam	Moderate or major problem
	q6(b)mm. Being physically or emotionally abused	Moderate or major problem
Mobility	Must have at least one of the following:	
	q6(a)f. Having safe and affordable transportation available	Moderate or major problem

Index	Individual Variables Used in Index	Required Rating
	q6(a)g. No longer being able to drive	Moderate or major problem
	Must have at least one of the following:	
Housing	d4. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property insurance and homeowners' association (HOA) fees)?/ d9. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)	Housing cost >30% of income
	q6(a)a. Having housing to suit your needs	Moderate or major problem
	Must have at least one of the following:	
Home maintenance	q6(a)e. Doing heavy or intense housework	Moderate or major problem
	q6(a)j. Maintaining your home	Moderate or major problem
	q6(a)k. Maintaining your yard	Moderate or major problem
	Must have:	
	q12c. Communicating/ visiting with friends and/or family	Less than 4 hours
	Or	
	q6(b)y. Having interesting social events or activities to attend	Moderate or major problem
	Or all of the following:	
Social engagement	q12a. Participating in a club (including book, dance, game and other social)	Never
	q12b. Participating in a civic group (including Elks, Kiwanis, Masons, etc.)	Never
	q12d. Participating in religious or spiritual activities with others	Never
	q12e. Participating in a recreation program or group activity	Never
	Must have:	
	d5. Household size	1 (live alone)
Social support	And at least one of the following:	
	q6(a)m. Having friends or family you can rely on	Moderate or major problem
	q6(b)ii. Feeling lonely or isolated	Moderate or major problem
Civic engagement	Must have d14 and d15:	
	d14. Are you registered to vote in your jurisdiction?	No
	d15. Many people don't have time to vote in elections. Did you vote in the last general election?	No
	Or q12b and q12g	

Index	Individual Variables Used in Index	Required Rating
	q12b. Participating in a civic group (including Elks, Kiwanis, Masons, etc.)	Never (no hours)
	q12g. Volunteering your time to some group/activity in your community	Never (no hours)
	Or q11d and q11e	
	q11d. Attended a meeting of local elected officials or other local public meeting in your community	Never
	q11e. Watched a meeting of local elected officials or other public meeting on cable television, the Internet or other media	Never
	Must have at least one of the following:	
Recreation, arts and culture	q6(b)x. Having interesting recreational or cultural activities to attend	Moderate or major problem
	q6(b)z. Feeling bored	Moderate or major problem
	Must have at least one of the following:	
Employment and	d7. What is your employment status?	Unemployed, looking for paid work
education	q6(b)ff. Finding work in retirement	Moderate or major problem
	q6(b)gg. Building skills for paid or unpaid work	Moderate or major problem
	Must have at least one of the following:	
Financial	d9. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.)/ d5. How many people, including yourself, live in your household?	Less than 30% median income
	q6(a)t. Having enough money to meet daily expenses	Moderate or major problem
	q6(a)u. Having enough money to pay your property taxes	Moderate or major problem
Caregiver burden	Must have:	
Caregiver burden	q6(b)cc. Providing care for another person	Moderate or major problem
	Must have at least one of the following:	
	q4. In general, how informed or uninformed do you feel about services and activities available to older adults in your community?	Somewhat or very uninformed
Information and	q6(b)dd. Dealing with legal issues	Moderate or major problem
planning	q6(b)ee. Having adequate information or dealing with public programs such as Social Security, Medicare and Medicaid	Moderate or major problem
	q6(b)hh. Not knowing what services are available to older adults in your community	Moderate or major problem
	q6(b)nn. Dealing with financial planning issues	Moderate or major problem

Index	Individual Variables Used in Index	Required Rating
	Must have at least one of the following:	
	q6(a)o. Finding affordable health insurance	Moderate or major problem
Health care	q6(a)p. Getting the health care you need	Moderate or major problem
	q6(a)q. Affording the medications you need	Moderate or major problem
	q6(a)r. Getting the oral health care you need	Moderate or major problem

Appendix C: Survey Materials

The following pages contain copies of the survey materials sent to randomly selected households within the City of Lakewood.

Important Survey on the Way!

Dear Jefferson County Resident,

Your household has been selected at random to participate in an anonymous survey about the needs of older adults in Jefferson County.

You will receive a copy of the survey next week in the mail with instructions for completing and returning it. Thank you in advance for helping us with this important study!

Thank you for your cooperation. It is deeply appreciated.

Sincerely,

Lynn A. Johnson
Executive Director

Lynn a. Johnson

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Sincerely,

Lynn A. Johnson Executive Director

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900 Jefferson County Parkway Golden, CO 80401



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900 Jefferson County Parkway Golden, CO 80401



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Presorted First Class Mail US Postage **PAID** Boulder, CO Permit NO. 94 900 Jefferson County Parkway Golden, CO 80401



Presorted First Class Mail US Postage PAID Boulder, CO Permit NO. 94



April 2010

Dear Jefferson County Resident:

Jefferson County is conducting a Community Assessment Survey of Older Adults to learn about their current and future needs. Your household is one of a small number of households in the county that we chose randomly to participate in this survey. Community Development & Criminal Justice Planning
Children, Youth & Families
Workforce Development
Community Assistance
Justice Services

Head Start

Please take a few minutes to complete the following survey. Your answers will help the County to better understand and plan for the needs of older adults in our community. You should find the questions interesting and we will definitely find your answers useful. Please participate!

To get a representative sample of county residents, the **adult 60 years or older** in your household **who most recently had a birthday** (regardless of the year of birth) should complete this survey. Please have the appropriate member of the household spend a few minutes to answer all the questions and return the survey in the enclosed postage-paid envelope. **Your responses will remain completely anonymous.**

Since only a small number of households are being surveyed, your participation is very important. If you have any questions or need assistance with this survey, please call Susan Franklin, Program Manager at 303-271-4051.

You can help us shape the future for older adults in Jefferson County. Thank you for your time and participation.

Sincerely,

Lynn A. Johnson Executive Director

Lynn a. Johnson



Children, Youth & Families
Workforce Development

Community Assistance

Justice Services

Head Start

Community Development & Criminal Justice Planning

May 2010

Dear Jefferson County Resident:

About one week ago we sent you this survey that asks for your opinion about the needs of older adults in Jefferson County. If you have already completed the survey and returned it, we thank you and ask you to disregard this letter. **Do not complete the survey a second time.** If you haven't had a chance complete and mail the survey, please do so now

had a chance complete and mail the survey, please do so now. We are very interested in obtaining your input.

Please take a few minutes to complete the following survey. Your answers will help the County to better understand and plan for the needs of older adults in our community. You should find the questions interesting and we will definitely find your answers useful. Please participate!

To get a representative sample of county residents, the adult 60 years or older in your household who most recently had a birthday (regardless of the year of birth) should complete this survey. Please have the appropriate member of the household spend a few minutes to answer all the questions and return the survey in the enclosed postage-paid envelope. Your responses will remain completely anonymous.

Since only a small number of households are being surveyed, your participation is very important. If you have any questions or need assistance with this survey, please call Susan Franklin, Program Manager at 303-271-4051.

You can help us shape the future for older adults in Jefferson County. Thank you for your time and participation.

Sincerely,

Lynn A. Johnson
Executive Director

Lynn a. Johnson

Please complete this questionnaire if you are the resident age 60 or older in the household who most recently had a birthday. The year of birth of the 60+ age resident does not matter. Please circle the response that most closely represents your opinion for each question. Your responses are anonymous and will be reported in group form only.

1. Please circle the number that comes closest to your opinion for each of the following questions:

	Excellent	Good	Fair	Poor	Don't know
How do you rate your community as a place to live?	1	2	3	4	5
How do you rate your community as a place to retire?	11	2	3	4	5

2. Please rate each of the following characteristics <u>as they relate to adults age 60 or older in your community:</u>

	Excellent	Good	Fair	Poor	Don't know
Opportunities to volunteer	1	2	3	4	5
Employment opportunities	1	2	3	4	5
Opportunities to enroll in skill-building or personal enrichment classes	1	2	3	4	5
Recreation opportunities (including games, arts, and library services, et	c.)1	2	3	4	5
Fitness opportunities (including exercise classes and paths or trails, etc.	:.)1	2	3	4	5
Opportunities to attend social events or activities	1	2	3	4	5
Opportunities to attend religious or spiritual activities	1	2	3	4	5
Opportunities to attend or participate in meetings about local					
government or community matters	1	2	3	4	5
Availability of affordable quality housing	1	2	3	4	5
Variety of housing options	1	2	3	4	5
Availability of information about resources for older adults	1	2	3	4	5
Availability of financial or legal planning services	1	2	3	4	5
Availability of affordable quality physical health care	1	2	3	4	5
Availability of affordable quality mental health care	1	2	3	4	5
Availability of preventive health services (e.g., health screenings,					
flu shots, educational workshops)	1	2	3	4	5
Availability of affordable quality food	1	2	3	4	5
Sense of community	1	2	3	4	5
Openness and acceptance of the community towards older residents					
of diverse backgrounds	1	2	3	4	5
Ease of bus travel in your community	1	2	3	4	5
Ease of rail or subway travel in your community	1	2	3	4	5
Ease of car travel in your community	1	2	3	4	5
Ease of walking in your community	1	2	3	4	5
Ease of getting to the places you usually have to visit					
Overall feeling of safety in your community					
Valuing older residents in your community					
Neighborliness of your community					

3. How would □ Excellent □ Good □ Fair □ Poor □ Don't know		to older adult	s in your (community	1?	
adults in your adults in your life or life of the lif	at informed at uninformed	el about servi	ces and a	ctivities av	ailable to d	older
5. Please circ	cle the number that comes closest to yo	-	each of the Excellent		g question	
How do you rat	e your overall physical health?					
	e your overall mental health/emotional wel					
	e your overall quality of life?					
	the last 12 months, how much of a prob	Not a problem	Minor problem	Moderate problem	Major problem	Don't know
Having housing	g to suit your needs	1	2	3	4	5
	nealth	1	2	3	4	5
eating and	ular activities, including walking, preparing meals					
Having enough	food to eat	1	2	3	4	5
	intense housework					
•	d affordable transportation available					
	g able to drive					
V .	sed					
	onfusion or forgetfulness					
	ur home					
	ur yard					
	tive or meaningful activities to do					
	or family you can rely onng yourself in your home					
	ble health insurance					
	alth care you need					
	redications you need					
	I health care you need					
	mouth problems					
	money to meet daily expenses					
	money to pay your property taxes					

6b. The following questions list a number of other problems that older adults may or may not face. Thinking back over the last 12 months, how much of a problem, if at all, has each of the following been for you?

•	Not a	Minor	Moderate	Major	Don't
			problem		
Staying physically fit	1	2	3	4	5
Maintaining a healthy diet	1	2	3	4	5
Having interesting recreational or cultural activities to attend					
Having interesting social events or activities to attend					
Feeling bored	1	2	3	4	5
Feeling like your voice is heard in the community					
Finding meaningful volunteer work	1	2	3	4	5
Providing care for another person					
Dealing with legal issues	1	2	3	4	5
Having adequate information or dealing with public programs					
such as Social Security, Medicare and Medicaid					
Finding work in retirement					
Building skills for paid or unpaid work	1	2	3	4	5
Not knowing what services are available to older adults					
in your community					
Feeling lonely or isolated					
Dealing with the loss of a close family member or friend					
Being a victim of crime					
Being a victim of fraud or a scam					
Being physically or emotionally abused	1	2	3	4	5
Dealing with financial planning issues	1	2	3	4	5

Thinking back over the past 12 months, how many days did you spend	9. How likely or unlikely are you to recommend living in your community to older adults?
As a patient in a hospital? number of days	☐ Very likely
In a nursing home or in-patient rehabilitation facility? number of days	☐ Somewhat likely ☐ Somewhat unlikely
8. Thinking back over the past 12 months, how many times have you fallen and injured yourself? Was it	☐ Very unlikely ☐ Don't know 10. How likely or unlikely are you to remain in
Never ☐ Once or twice ☐ 3-5 times ☐ More than 5 times ☐ Don't know	your community throughout your retirement? Very likely Somewhat likely Somewhat unlikely Very unlikely Don't know

11. In the last 12 months, about how many times, if ever, have you participated in or done each of the following?

following?					
		Once or		13 to 26	
	Never			times	
Used a senior center in your community	1	2	3	4	5
Used a recreation center in your community					
Used a public library in your community	1	2	3	4	5
Attended a meeting of your community's local elected	ed				
officials or other local public meeting		2	3	4	5
Watched a meeting of your community's local elected					
officials or other public meeting on cable televisi Internet or other media		0	2	4	_
		∠	3	4	5
Used public transit (e.g., bus, subway, light rail, etc. within your community)	2	2	1	5
Visited a neighborhood park					
visited a neighborhood park	1	∠	3		
40 Dunion a tunical week have many become if any			ka fallanda		
12. During a typical week, how many hours, if an		_		_	o Don't
	Never (no hou			to 10 11 or mor hours	re Don't know
Participating in a club (including book, dance, game	•	s) Hours	nouis i	iouis riouis	KIIOW
and other social)	1	2	3	4 5	6
Participating in a civic group (including, Elks, Kiwan					
Masons, etc.)		2	3	45	6
Communicating/visiting with friends and/or family					
Participating in religious or spiritual activities with ot					
Participating in a recreation program or group activit					
Providing help to friends or relatives					
Volunteering your time to some group/activity in you	ır				
community	1	2	3	45	6
·					
13. During a typical week, how many hours do yo	ou spend pro	viding care	for one or	more individu	uals with
whom you have a significant personal relation					
neighbor or child), whether or not they live w	•				
			0 11 to	<i>20 or more</i>	Don't
	hours hou				know
One or more individuals age 60 or older1					
One or more individuals age 18 to 591.					
One or more individuals under age 181.	23	4	5	6	7
14. Whether or not they live with you, does some	eone provide	assistance	to you alm	ost every day	?
☐ Yes					
□ No					

Our last questions are about you and your household. Again, all of your responses to this survey are completely anonymous and will be reported in group form only.

D1. How many years have you lived in your community? ☐ Less than 1 year ☐ 11-20 years ☐ 1-5 years ☐ More than 20 years ☐ 6-10 years D2. Which best describes the building you live in? ☐ Single family home	D9. How much do you anticipate your household's total income before taxes will be for the current year? (Please include in your total income money from all sources for all persons living in your household.) □ Less than \$15,000 □ \$15,000 to \$24,999 □ \$25,000 to \$49,999			
 □ Townhouse, condominium, duplex or apartment □ Mobile home □ Assisted living residence □ Nursing home 	 \$50,000 to \$74,999 \$75,000 to \$99,999 \$100,000 or more D10. Are you Spanish/Hispanic/Latino? Yes No 			
☐ Other				
D3. Do you currently rent or own your home? ☐ Rent ☐ Own (with a mortgage payment) ☐ Own (free and clear; no mortgage)	D11. What is your race? (Mark one or more races to indicate what race you consider yourself to be) □ American Indian or Alaskan native □ Asian or Pacific Islander			
D4. About how much is your monthly housing cost for the place you live (including rent, mortgage payment, property tax, property	□ Black, African American□ White/Caucasian□ Other			
insurance and homeowners' association (HOA) fees)? ☐ Less than \$300 per month ☐ \$300 to \$599 per month ☐ \$600 to \$999 per month	D12. In which category is your age? □ 60-64 years □ 80-84 years □ 65-69 years □ 85-89 years □ 70-74 years □ 90-94 years □ 75-79 years □ 95 years or older			
□ \$1,000 to \$1,499 per month□ \$1,500 to \$2,499 per month□ \$2,500 or more per month	D13. What is your sex? ☐ Female ☐ Male			
D5. How many people, including yourself, live in your household? members	D14. What is your sexual orientation? ☐ Heterosexual ☐ Gay ☐ Lesbian ☐ Bi-sexual			
D6. How many of these people, including yourself, are 60 or older? members	D15. Are you registered to vote in your jurisdiction?			
D7. What is your employment status? ☐ Fully retired → Go to Question D9	☐ Yes ☐ Ineligible to vote ☐ No ☐ Don't know			
□ Working full time for pay□ Working part time for pay□ Unemployed, looking for paid work	D16. Many people don't have time to vote in elections. Did you vote in the last general election?			
D8. [IF NOT YET FULLY RETIRED] At what age do you expect to retire completely and not work for pay at all? years old	☐ Yes ☐ Ineligible to vote ☐ No ☐ Don't know			

Thank you for completing this survey. Please return the completed survey in the postage paid envelope to: National Research Center, Inc., P.O. Box 549, Belle Mead NJ 08502-9922